

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 17, 2011

REGISTRATION NO.: 25814

BONDS ISSUED BY: Reorganized School District R-II

AMOUNT OF ISSUE: \$4,785,000.00 (Refunding Bonds Series 2011)

COUNTY: Cape Girardeau

DATE OF ISSUE: February 28, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.350 %	\$ 525,000.00	03/01/2017
2.700 %	550,000.00	03/01/2018
3.000 %	600,000.00	03/01/2019
3.250 %	625,000.00	03/01/2020
3.400 %	825,000.00	03/01/2021
3.500 %	825,000.00	03/01/2022
3.600 %	835,000.00	03/01/2023

ARE BONDS CALLABLE: At the District's option, the Bonds may be called for redemption and payment prior to maturity on March 1, 2016 and thereafter, as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,741,935.00

INTEREST RATE: 3.3722%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable