

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 21, 2011

REGISTRATION NO.: 25797
BONDS ISSUED BY: City of St. James
AMOUNT OF ISSUE: \$6,700,000.00 (Series 2011) COUNTY: Phelps
(a portion of 8,075,000.00 authorized)
DATE OF ISSUE: January 25, 2011 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring an electrical substation and making other improvements to the City's electric system, including but not limited to constructing an additional transmission line

Rate of Interest	Amount	Maturity
0.750 %	\$ 255,000.00	03/01/2012
1.100 %	280,000.00	03/01/2013
1.500 %	285,000.00	03/01/2014
1.850 %	285,000.00	03/01/2015
2.200 %	295,000.00	03/01/2016
2.500 %	300,000.00	03/01/2017
2.900 %	305,000.00	03/01/2018
3.100 %	315,000.00	03/01/2019
3.300 %	325,000.00	03/01/2020
3.550 %	335,000.00	03/01/2021
3.750 %	345,000.00	03/01/2022
4.000 %	360,000.00	03/01/2023
4.200 %	375,000.00	03/01/2024
4.450 %	390,000.00	03/01/2025
4.750 %	410,000.00	03/01/2026
5.000 %	425,000.00	03/01/2027
5.150 %	450,000.00	03/01/2028
5.200 %	470,000.00	03/01/2029
5.300 %	495,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2020, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2019, and thereafter as a whole or in part on any date at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., d/b/a Bank of Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE: \$6,647,405.00
INTEREST RATE: 4.3284%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$50,447,387.00
INDEBTEDNESS: (Including this issue) \$10,025,000.00
NOTICE OF ELECTION: Published in the St. James Leader Journal on March 24 and March 31, 2010
DATE OF ELECTION: April 6, 2010
ELECTION RESULTS: Yes - 328 No - 68
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable