

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 28, 2010

REGISTRATION NO.: 25785

BONDS ISSUED BY: Wheatland R-II School District

AMOUNT OF ISSUE: \$700,000.00 (Refunding Bonds Series 2010B)

COUNTY: Hickory and Benton

DATE OF ISSUE: December 30, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain portions of outstanding general obligation bonds (Series 2002) of the District

| Rate of Interest | Amount | Mandatory Redemption* Maturity |
|------------------|--------------|-----------------------------------|
| | \$ 50,000.00 | 03/01/2013 * |
| | 50,000.00 | 03/01/2014 * |
| 1.600% | 100,000.00 | 03/01/2014 |
| | 55,000.00 | 03/01/2015 * |
| | 60,000.00 | 03/01/2016 * |
| 2.150% | 115,000.00 | 03/01/2016 |
| | 65,000.00 | 03/01/2017 * |
| | 70,000.00 | 03/01/2018 * |
| 3.000% | 135,000.00 | 03/01/2018 |
| | 75,000.00 | 03/01/2019 * |
| | 85,000.00 | 03/01/2020 * |
| 3.600% | 160,000.00 | 03/01/2020 |
| | 90,000.00 | 03/01/2021 * |
| | 100,000.00 | 03/01/2022 * |
| 3.900% | 190,000.00 | 03/01/2022 |

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2017, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2016 (the "Call Date") and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in Authorized Denominations in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Bank of Kansas City, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Bank of Kansas City, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Crews & Associates, Inc., Little Rock, Arkansas

PURCHASE PRICE: \$695,800.00

INTEREST RATE: 3.4255%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable