

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 10, 2010

REGISTRATION NO.: 25770

BONDS ISSUED BY: Sullivan School District

AMOUNT OF ISSUE: \$6,870,000.00 (Refunding Bonds Series 2010)

COUNTY: Franklin

DATE OF ISSUE: December 16, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds \$6,770,000 General Obligation School Building and Refunding Bonds, Series 2001 and paying costs of issuing the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 20,000.00	03/01/2011 *
	40,000.00	03/01/2012 *
	40,000.00	03/01/2013 *
	40,000.00	03/01/2014 *
	40,000.00	03/01/2015 *
2.000 %	180,000.00	03/01/2015
2.500 %	975,000.00	03/01/2016
2.875 %	1,080,000.00	03/01/2017
3.250 %	1,150,000.00	03/01/2018
3.500 %	1,225,000.00	03/01/2019
3.250 %	1,330,000.00	03/01/2020
3.500 %	930,000.00	03/01/2021

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2017, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2016, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Bank of Kansas City, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Bank of Kansas City, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Crews & Associates, Inc., Little Rock, Arkansas

PURCHASE PRICE: \$6,879,037.15

INTEREST RATE: 3.1859%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable