

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 2, 2010

REGISTRATION NO.: 25762

BONDS ISSUED BY: City of Odessa

AMOUNT OF ISSUE: \$1,265,000.00 (Series 2010C)
(Neighborhood Improvement District)

COUNTY: Lafayette

DATE OF ISSUE: December 1, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (The Ritchie Bros. Development Neighborhood Improvement District Project A and Project B)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000%	\$ 115,000.00	03/01/2012
1.300%	115,000.00	03/01/2013
1.600%	120,000.00	03/01/2014
2.000%	120,000.00	03/01/2015
2.350%	125,000.00	03/01/2016
2.650%	125,000.00	03/01/2017
2.900%	130,000.00	03/01/2018
3.200%	135,000.00	03/01/2019
3.400%	140,000.00	03/01/2020
3.650%	140,000.00	03/01/2021

ARE BONDS CALLABLE: At the option of the City, the Bonds may be called for redemption and payment prior to maturity on March 1, 2015 and thereafter, in whole or in part at any time, at the redemption price of 100% of the principal amount of the Bonds plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,252,350.00

INTEREST RATE: 3.0436%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$44,375,236.00

INDEBTEDNESS: (Including this issue) \$1,265,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable