

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 1, 2010

REGISTRATION NO.: 25761

BONDS ISSUED BY: Sni-Valley Fire Protection District

AMOUNT OF ISSUE: \$900,000.00 (Series 2010)
(remainder of \$3,900,000 authorized)

COUNTY: Lafayette and Jackson

DATE OF ISSUE: December 2, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to acquire, construct, improve, furnish, equip and operate facilities and services of the district, including without limitation, to (1) purchase land for, and construct, furnish and equip, a new fire station, (2) remodel and improve Fire Station No. 2, and (3) acquire a new aerial truck

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.650%	\$ 60,000.00	03/01/2016
1.950%	145,000.00	03/01/2017
2.250%	165,000.00	03/01/2018
2.550%	190,000.00	03/01/2019
2.750%	210,000.00	03/01/2020
3.050%	130,000.00	03/01/2021

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2017, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$891,900.00

INTEREST RATE: 2.6459%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$177,259,357.00

INDEBTEDNESS: (Including this issue) \$4,720,000.00

NOTICE OF ELECTION: Published in The Examiner on October 22 and October 29, 2008; Published in Focus on Oak Grove on October 30, 2008; Published in The Odessan on October 23 and October 30, 2008

DATE OF ELECTION: November 4, 2008

ELECTION RESULTS: Yes - 4,424 No - 1,637

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable