

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 8, 2010

REGISTRATION NO.: 25737

BONDS ISSUED BY: The Community College District of Mineral Area

AMOUNT OF ISSUE: \$5,950,000.00 (Series 2010)

COUNTY: **

DATE OF ISSUE: November 18, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) advance refunding the District's outstanding General Obligation Bonds, Series 2002 and (2) paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 200,000.00	03/01/2011
2.000 %	525,000.00	03/01/2012
2.000 %	660,000.00	03/01/2013
2.000 %	700,000.00	03/01/2014
2.000 %	725,000.00	03/01/2015
2.000 %	790,000.00	03/01/2016
2.250 %	800,000.00	03/01/2017
2.100 %	850,000.00	03/01/2018
2.300 %	700,000.00	03/01/2019

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2018 and March 1, 2019 may be called for redemption and payment prior to maturity on March 1, 2017 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,983,965.05

INTEREST RATE: 1.9984%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**St. Francois, Madison, Ste. Genevieve, Washington, Jefferson and Perry