

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 7, 2010

REGISTRATION NO.: 25707

BONDS ISSUED BY: Reorganized School District No. 1

AMOUNT OF ISSUE: \$500,000.00 (Series 2010)  
(remainder of \$2,000,000 authorized)

COUNTY: Crawford, Franklin  
and Washington

DATE OF ISSUE: September 1, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of repairing, renovating, and improving existing school facilities and  
furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000%	\$ 500,000.00	03/01/2030

ARE BONDS CALLABLE: The Bonds are subject to redemption prior to maturity upon the terms and subject to  
the conditions as provided in the resolution.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$541,370.00

INTEREST RATE: 4.3654%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$57,360,006.00

INDEBTEDNESS: (Including this issue) \$7,955,918.94

NOTICE OF ELECTION: Published in the Steelville Star/Crawford Mirror on March 25, 2009 and April 1,  
2009; Published in the Cuba Free Press on March 26, 2009 and April 2, 2009

DATE OF ELECTION: April 7, 2009

ELECTION RESULTS: Yes - 292 No - 136

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable