

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 1, 2010

REGISTRATION NO.: 25702

BONDS ISSUED BY: Ralls County R-II School District

AMOUNT OF ISSUE: \$792,000.00 (Series 2010B)
(remainder of \$1,436,000.00 authorized)

COUNTY: Ralls, Pike and Monroe

DATE OF ISSUE: September 1, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping multiple school facilities, including a tornado-safe multipurpose building and roof repairs

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000%	\$ 660,000.00	03/01/2011
2.000%	132,000.00	03/01/2012

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$782,786.40

INTEREST RATE: 3.7905%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$62,747,045.00

INDEBTEDNESS: (Including this issue) \$4,086,000.00

NOTICE OF ELECTION: Published in the Ralls County Herald-Enterprise on October 22 and October 29, 2009

DATE OF ELECTION: November 3, 2009

ELECTION RESULTS: Yes - 551 No - 323

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable