

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

August 12, 2010

REGISTRATION NO.: 25680

BONDS ISSUED BY: City of Mexico, Missouri Neighborhood Improvement District

AMOUNT OF ISSUE: \$810,000.00 (Series 2010A)

COUNTY: Audrain

DATE OF ISSUE: August 17, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) paying the costs of the Improvements (2) funding the Bond Reserve Funds, and (3) paying the cost of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 65,000.00	03/01/2011 *
	70,000.00	03/01/2012 *
1.000%	<u>135,000.00</u>	03/01/2012
	70,000.00	03/01/2013 *
	70,000.00	03/01/2014 *
1.500%	<u>140,000.00</u>	03/01/2014
	70,000.00	03/01/2015 *
	75,000.00	03/01/2016 *
	75,000.00	03/01/2017 *
2.375%	<u>220,000.00</u>	03/01/2017
	75,000.00	03/01/2018 *
	80,000.00	03/01/2019 *
	160,000.00	03/01/2020 *
3.000%	<u>315,000.00</u>	03/01/2020

ARE BONDS CALLABLE: At the option of the City, Series A Bonds or portions thereof maturing on March 1, 2016 and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2015 and thereafter, in whole principal amounts and by maturity date designated by the City, at a Redemption Price equal to 100% of the principal amount of the Series A Bonds being redeemed, plus accrued interest thereon to the Redemption Date, without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Cunningham, Vogel & Rost, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$797,417.70

INTEREST RATE: 2.9203%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$136,077,957.00

INDEBTEDNESS: (Including this issue) \$1,930,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable