

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 5, 2010

REGISTRATION NO.: 25674
 BONDS ISSUED BY: Hannibal 60 School District
 AMOUNT OF ISSUE: \$8,830,000.00 (Series 2010A) COUNTY: Marion and Ralls
 (a portion of \$13,000,000 authorized)
 DATE OF ISSUE: August 1, 2010 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of building an elementary school facility and an early childhood center,
 repairing, renovating and improving existing school buildings and facilities and
 furnishing and equipping the same

Rate of Interest	Amount	Maturity
4.000%	\$ 1,830,000.00	03/01/2026
3.800%	2,000,000.00	03/01/2028
3.850%	2,000,000.00	03/01/2029
5.000%	3,000,000.00	03/01/2030

ARE BONDS CALLABLE: The Series 2010A Bonds may be called for redemption and payment at the option of the School District on March 1, 2020 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine (and in such other manner within a single stated maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price equal to 100% of the Principal amount thereof to be redeemed plus accrued interest thereon to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: Commerce Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$9,032,768.30
 INTEREST RATE: 4.0981%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$264,688,355.00
 INDEBTEDNESS: (Including this issue) \$37,553,381.75
 NOTICE OF ELECTION: Published in the Hannibal Courier-Post on March 24 and March 31, 2010; Published in the Ralls County Herald-Enterprise on March 25, 2010 and April 1, 2010
 DATE OF ELECTION: April 6, 2010
 ELECTION RESULTS: Yes - 1,892 No - 408
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable