

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 30, 2010

REGISTRATION NO.: 25663
BONDS ISSUED BY: Henry County R-I School District
AMOUNT OF ISSUE: \$828,754.00 Series 2010B) COUNTY: Henry, Johnson,
(Qualified School Construction Bonds)(remainder of Pettis and Benton
\$2,000,000 authorized)
DATE OF ISSUE: August 3, 2010 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to complete renovation, remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds and Qualified Zone Academy Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.300%	\$ 828,754.00	03/01/2025

ARE BONDS CALLABLE: The Bonds shall not be subject to optional or mandatory sinking fund redemption and payment prior to their Stated Maturity. The Non-Qualified Bonds shall be subject to extraordinary mandatory redemption as herein provided in the event that 100 percent or more of the Available Project Proceeds of the Bonds are not expended to pay costs of the Project on or before August 2, 2013. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds, plus accrued interest thereon to the Redemption Date. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be no later than the date which is within 90 days of August 2, 2013 or such later date as determined by an extension of the Determination Date, if any, by the Internal Revenue Service (the "Redemption Date"). The Bonds are subject to extraordinary optional redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified School Construction Bond Status or Loss of Specified Tax Credit Bond Status (as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified School Construction Bond Status or Loss of Specified Tax Credit Bond Status. The redemption price shall be an amount equal to (i) the principal amount of the Bonds called for redemption plus (ii) accrued interest on the principal called for redemption to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$817,983.00
INTEREST RATE: 5.4296%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$40,811,647.00
INDEBTEDNESS: (Including this issue) \$2,700,000.00
NOTICE OF ELECTION: Published in The Windsor Review on October 22 and October 29, 2009; Published in the Sedalia Democrat on October 19 and October 26, 2009; Published in The Lincoln New Era on October 22 and October 29, 2009
DATE OF ELECTION: November 3, 2009
ELECTION RESULTS: Yes - 485 No - 95
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable