

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 27, 2010

REGISTRATION NO.: 25647
BONDS ISSUED BY: Cole County R-V School District
AMOUNT OF ISSUE: \$655,207.00 (Series 2010B) COUNTY: Cole and Miller
(Qualified School Construction Bonds)(remainder of
\$1,500,000 authorized)
DATE OF ISSUE: July 29, 2010 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the acquisition of land for future building site
and to construct an athletic track; to complete technology upgrades; acquisition and
installation of bleachers for the high school gymnasium; complete safety and security
improvements including keyless entry and cameras, electrical and phone system upgrades;
complete paving improvements to rear parking lot; to the extent funds are available
complete additional repairs and renovation improvements to existing facilities of the
district; and issue bonds, a portion of which may include Qualified School Construction
Bonds or Qualified Zone Academy Bonds in an amount not to exceed an allocation from the
Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Maturity
5.300%	\$ 655,207.00	03/01/2025

ARE BONDS CALLABLE: The Bonds shall not be subject to optional or mandatory sinking fund redemption and payment prior to their Stated Maturity. The Non-Qualified Bonds shall be subject to extraordinary mandatory redemption as herein provided in the event that 100 percent or more of the Available Project Proceeds of the Bonds are not expended to pay costs of the Project on or before July 28, 2013. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds, plus accrued interest thereon to the Redemption Date. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be no later than the date which is within 90 days of July 28, 2013 or such later date as determined by an extension of the Determination Date, if any, by the Internal Revenue Service (the "Redemption Date"). The Bonds are subject to extraordinary optional redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified School Construction Bond Status or Loss of Specified Tax Credit Bond Status (as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified School Construction Bond Status or Loss of Specified Tax Credit Bond Status. The redemption price shall be an amount equal to (i) the principal amount of the Bonds called for redemption plus (ii) accrued interest on the principal called for redemption to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$648,413.00
INTEREST RATE: 5.4029%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$58,275,429.00
INDEBTEDNESS: (Including this issue) \$4,740,000.00
NOTICE OF ELECTION: Published in the News Tribune on March 24, 2010 and April 4, 2010; Published in The Miller County Autogram-Sentinel on March 25, 2010 and April 1, 2010; Published in The Eldon Advertiser on March 25, 2010 and April 1, 2010
DATE OF ELECTION: April 6, 2010
ELECTION RESULTS: Yes - 274 No - 119
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable