

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 27, 2010

REGISTRATION NO.: 25646
BONDS ISSUED BY: Cole County R-I School District
AMOUNT OF ISSUE: \$1,170,788.00 (Series 2010B) COUNTY: Cole and Moniteau
(a portion of \$2,000,000 authorized)
DATE OF ISSUE: July 29, 2010 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the construction of a new track; to complete heating, cooling and electrical upgrades and safety, security and technology improvements to the District's facilities; to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds in an amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.750 %	\$ 788.00	03/01/2011
3.300 %	100,000.00	03/01/2021
3.400 %	100,000.00	03/01/2022
3.600 %	100,000.00	03/01/2023
3.800 %	400,000.00	03/01/2024
4.000 %	470,000.00	03/01/2025

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2021, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such or of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,155,568.00
INTEREST RATE: 3.9283%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$48,316,094.00
INDEBTEDNESS: (Including this issue) \$6,350,000.00
NOTICE OF ELECTION: Published in the News Tribune on October 21, 2009 and November 1, 2009
DATE OF ELECTION: November 3, 2009
ELECTION RESULTS: Yes - 322 No - 95
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable