

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

July 23, 2010

REGISTRATION NO.: 25644  
 BONDS ISSUED BY: Cole County R-V School District  
 AMOUNT OF ISSUE: \$844,793.00 (Series 2010A) COUNTY: Cole and Miller  
 (a portion of \$1,500,000 authorized)  
 DATE OF ISSUE: July 29, 2010 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds for the acquisition of land for future building site and to construct an athletic track; to complete technology upgrades; acquisition and installation of bleachers for the high school gymnasium; complete safety and security improvements including keyless entry and cameras, electrical and phone system upgrades; complete paving improvements to rear parking lot; to the extent funds are available complete additional repairs and renovation improvements of existing facilities of the district; and issue bonds, a portion of which may include Qualified School Construction Bonds or Qualified Zone Academy Bonds in an amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 0.750%                  | \$ 4,793.00   | 03/01/2011      |
| 3.100%                  | 200,000.00    | 03/01/2020      |
| 3.300%                  | 205,000.00    | 03/01/2021      |
| 3.500%                  | 215,000.00    | 03/01/2022      |
| 3.700%                  | 220,000.00    | 03/01/2023      |

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$831,848.00  
 INTEREST RATE: 3.5948%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$58,275,429.00  
 INDEBTEDNESS: (Including this issue) \$4,740,000.00  
 NOTICE OF ELECTION: Published in the News Tribune on March 24, 2010 and April 4, 2010; Published in The Miller County Autogram-Sentinel on March 25, 2010 and April 1, 2010; Published in The Eldon Advertiser on March 25, 2010 and April 1, 2010  
 DATE OF ELECTION: April 6, 2010  
 ELECTION RESULTS: Yes - 274 No - 119  
 METHOD OF SALE OF BONDS: Negotiated sal  
 NOTICE OF SALE: Not applicabl  
 NUMBER OF BIDS RECEIVED: Not applicable