

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 16, 2010

REGISTRATION NO.: 25632
 BONDS ISSUED BY: Monett R-I School District
 AMOUNT OF ISSUE: \$2,266,075.00 (Series 2010A) COUNTY: Barry and Lawrence
 (a portion of \$4,500,000 authorized)
 DATE OF ISSUE: July 21, 2010 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds for remodeling, renovating, constructing, equipping and furnishing of additional classrooms to the elementary buildings; and the completion of other remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds and Qualified Zone Academy Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.750 %	\$ 1,075.00	03/01/2011
2.400 %	115,000.00	03/01/2016
2.650 %	120,000.00	03/01/2017
2.900 %	125,000.00	03/01/2018
3.000 %	130,000.00	03/01/2019
3.100 %	130,000.00	03/01/2020
3.250 %	135,000.00	03/01/2021
3.400 %	140,000.00	03/01/2022
3.600 %	150,000.00	03/01/2023
3.800 %	155,000.00	03/01/2024
4.000 %	160,000.00	03/01/2025
	165,000.00	03/01/2026 *
	175,000.00	03/01/2027 *
	180,000.00	03/01/2028 *
	190,000.00	03/01/2029 *
	195,000.00	03/01/2030 *
4.250 %	905,000.00	03/01/2030

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$2,333,025.00
 INTEREST RATE: 3.9547%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$166,040,173.00
 INDEBTEDNESS: (Including this issue) \$12,000,000.00
 NOTICE OF ELECTION: Published in the Aurora Advertiser on March 26, 2010 and April 2, 2010; Published in the Cassville Democrat on March 24 and March 31, 2010; Published in the Monett Times on March 26, 2010 and April 2, 2010
 DATE OF ELECTION: April 6, 2010
 ELECTION RESULTS: Yes - 962 No - 151
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable