

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 15, 2010

REGISTRATION NO.: 25631

BONDS ISSUED BY: Reorganized School District No. 4

AMOUNT OF ISSUE: \$315,000.00 (Refunding Bonds Series 2010)

COUNTY: Cooper

DATE OF ISSUE: July 19, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds \$310,000 General Revenue Bonds, Series 1997, and paying the costs of issuing the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 50,000.00	03/01/2011 *
	45,000.00	03/01/2012 *
	50,000.00	03/01/2013 *
	55,000.00	03/01/2014 *
	55,000.00	03/01/2015 *
	60,000.00	03/01/2016 *
3.250 %	<u>315,000.00</u>	03/01/2016

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption prior to their Stated Maturity. The Bonds are subject to mandatory sinking fund redemption as set forth in the Resolution.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Crews and Associates, Inc., Little Rock, Arkansas

PURCHASE PRICE: \$328,689.90

INTEREST RATE: 1.8555%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable