

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 7, 2010

REGISTRATION NO.: 25613
 BONDS ISSUED BY: Stewartsville C-2 School District
 AMOUNT OF ISSUE: \$437,317.00 (Series 2010A) COUNTY: DeKalb and Clinton
 (a portion of \$750,000 authorized)
 DATE OF ISSUE: July 8, 2010 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to complete roof repairs and heating, ventilation, air conditioning and electrical upgrades; construct, equip and furnish a Family and Consumer Science classroom; the renovation of restrooms; the installation of security systems, new flooring and windows at the elementary school; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
0.750 %	\$ 27,317.00	03/01/2011	
	30,000.00	03/01/2013	*
	30,000.00	03/01/2014	*
	30,000.00	03/01/2015	*
	30,000.00	03/01/2016	*
	120,000.00	03/01/2016	
2.300 %	30,000.00	03/01/2017	*
	35,000.00	03/01/2018	*
	35,000.00	03/01/2019	*
	35,000.00	03/01/2020	*
	135,000.00	03/01/2020	
3.200 %	35,000.00	03/01/2021	*
	40,000.00	03/01/2022	*
	40,000.00	03/01/2023	*
	40,000.00	03/01/2024	*
	155,000.00	03/01/2024	
3.800 %			

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% if the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$426,732.00
 INTEREST RATE: 3.7159%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$13,368,625.00
 INDEBTEDNESS: (Including this issue) \$880,000.00
 NOTICE OF ELECTION: Published in the DeKalb County Record-Herald on October 22 and October 29, 2009
 DATE OF ELECTION: November 3, 2009
 ELECTION RESULTS: Yes - 258 No - 63
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable