

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 7, 2010

REGISTRATION NO.: 25610

BONDS ISSUED BY: North Platte County R-I School District

AMOUNT OF ISSUE: \$3,750,882.00 (Series 2010A)

COUNTY: Platte and Buchanan

(a portion of \$6,000,000 authorized)

DATE OF ISSUE: July 7, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a new intermediate school or the renovation of the existing intermediate school in Edgerton whichever is more cost effective; the completion of other remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Maturity
0.750 %	\$ 5,882.00	03/01/2011
1.000 %	225,000.00	03/01/2012
1.350 %	235,000.00	03/01/2013
1.600 %	235,000.00	03/01/2014
2.000 %	240,000.00	03/01/2015
2.250 %	245,000.00	03/01/2016
2.500 %	250,000.00	03/01/2017
2.800 %	260,000.00	03/01/2018
3.050 %	265,000.00	03/01/2019
3.200 %	275,000.00	03/01/2020
3.300 %	285,000.00	03/01/2021
3.500 %	290,000.00	03/01/2022
3.700 %	300,000.00	03/01/2023
3.900 %	315,000.00	03/01/2024
4.000 %	325,000.00	03/01/2025

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,702,132.00

INTEREST RATE: 3.3941%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$51,898,312.00

INDEBTEDNESS: (Including this issue) \$6,000,000.000

NOTICE OF ELECTION: Published in The Platte County Citizen on October 21 and October 28, 2009;
Published in The Landmark October 21 and October 28, 2009

DATE OF ELECTION: November 3, 2009

ELECTION RESULTS: Yes - 577 No - 430

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable