

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2010

REGISTRATION NO.: 25609

BONDS ISSUED BY: Marshfield Reorganized School District R-I

AMOUNT OF ISSUE: \$712,000.00 (Series 2010C)  
(remainder of \$5,000,000 authorized)

COUNTY: Webster and Dallas

DATE OF ISSUE: June 15, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing additions and improvements to existing school facilities, repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
4.000 %	\$ 112,000.00	03/01/2022
4.000 %	200,000.00	03/01/2023
4.000 %	200,000.00	03/01/2024
4.000 %	200,000.00	03/01/2025

ARE BONDS CALLABLE: The Bonds of the series of which this Bond is a part may be called for redemption and payment at the option of the School District on March 1, 2020, and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine, (and in such other manner within a single stated maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest thereon to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$726,179.04

INTEREST RATE: 3.8076%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$164,635,256.00

INDEBTEDNESS: (Including this issue) \$14,357,292.00

NOTICE OF ELECTION: Published in the Marshfield Mail on March 24 and March 31, 2010; Published in the Buffalo Reflex on March 24 and March 31, 2010

DATE OF ELECTION: April 6, 2010

ELECTION RESULTS: Yes - 1,269 No - 641

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable