

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 28, 2010

REGISTRATION NO.: 25594

BONDS ISSUED BY: Mid-Buchanan County R-V School District

AMOUNT OF ISSUE: \$3,630,000.00 (Refunding Bonds Series 2010)

COUNTY: Buchanan

DATE OF ISSUE: June 30, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$580,000 General Obligation Refunding Bonds Series 1998 and \$3,000,000 General Obligation School Building Bonds, Series 2001

Rate of Interest	Amount	Maturity
4.000 %	\$ 300,000.00	03/01/2011
3.700 %	285,000.00	03/01/2012
3.050 %	290,000.00	03/01/2013
2.950 %	310,000.00	03/01/2014
3.050 %	320,000.00	03/01/2015
3.200 %	325,000.00	03/01/2016
3.350 %	345,000.00	03/01/2017
2.850 %	355,000.00	03/01/2018
3.000 %	365,000.00	03/01/2019
3.200 %	380,000.00	03/01/2020
3.400 %	355,000.00	03/01/2021

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2017 and thereafter, in whole or in part at any time at the redemption price of 100% if the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,693,177.75

INTEREST RATE: 2.8396%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicabl

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable