

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2010

REGISTRATION NO.: 25582  
 BONDS ISSUED BY: Henry County R-I School District  
 AMOUNT OF ISSUE: \$1,171,246.00 (Series 2010A) COUNTY: Henry, Johnson, Pettis,  
 (a portion of \$2,000,000 authorized) and Benton  
 DATE OF ISSUE: June 30, 2010 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds to complete renovation, remodeling and repair  
 improvements to the existing facilities of the District; and issue bonds, a portion of  
 which may include Qualified School Construction Bonds and Qualified Zone Academy Bonds in  
 an amount not to exceed the allocation from the Missouri Department of Elementary and  
 Secondary Education, for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*	Maturity
0.750 %	\$ 1,246.00		03/01/2011
1.700 %	80,000.00		03/01/2014
2.100 %	90,000.00		03/01/2015
2.250 %	100,000.00		03/01/2016
2.500 %	100,000.00		03/01/2017
2.700 %	100,000.00		03/01/2018
2.900 %	100,000.00		03/01/2019
3.100 %	100,000.00		03/01/2020
	100,000.00		03/01/2021 *
	100,000.00		03/01/2022 *
	100,000.00		03/01/2023 *
	100,000.00		03/01/2024 *
	100,000.00		03/01/2025 *
3.900 %	<u>500,000.00</u>		03/01/2025

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2016 and thereafter may be called for redemption and  
 payment prior to maturity, at the option of the District, on March 1, 2015, and  
 thereafter, in whole at any time or in part on any Interest Payment Date in such  
 order of maturity as the District shall determine and by lot or such other  
 equitable manner as the Paying Agent and Bond Registrar shall determine, in  
 multiples of \$5,000 within a maturity, at the redemption price of 100% of the  
 principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$1,156,021.00  
 INTEREST RATE: 3.4976%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$40,811,647.00  
 INDEBTEDNESS: (Including this issue) \$2,700,000.00  
 NOTICE OF ELECTION: Published in the Sedalia Democrat on October 19 and October 26, 2009; Published in  
 The Lincoln New Era on October 22 and October 29, 2009; Published in the Windsor  
 Review on October 22 and October 29, 2009; Published in the Cole Camp Courier on  
 October 22 and October 29, 2009  
 DATE OF ELECTION: November 3, 2009  
 ELECTION RESULTS: Yes - 485 No - 95  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable