

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 16, 2010

REGISTRATION NO.: 25558
BONDS ISSUED BY: Cape Girardeau School District No. 63
AMOUNT OF ISSUE: \$17,440,000.00 (Refunding and Improvement Bonds) COUNTY: Cape Girardeau
(Series 2010A) (\$7,090,000 a portion of \$40,000,000 authorized)
DATE OF ISSUE: June 17, 2010 MONTH OF MATURITY: March
PURPOSE OF BONDS: (1) \$7,090,000 for the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes and issue general obligation bonds for the payment thereof (2) \$852,000 for purpose of refunding Series 2004 and \$9,498,000 for the purpose of refunding Series 2005

Rate of Interest	Amount	Maturity
2.000 %	\$ 1,355,000.00	03/01/2011
2.000 %	920,000.00	03/01/2012
2.000 %	985,000.00	03/01/2013
2.000 %	1,055,000.00	03/01/2014
2.250 %	1,370,000.00	03/01/2015
3.750 %	750,000.00	03/01/2015
2.500 %	2,570,000.00	03/01/2016
3.000 %	700,000.00	03/01/2016
2.750 %	1,395,000.00	03/01/2017
3.000 %	1,435,000.00	03/01/2018
3.500 %	900,000.00	03/01/2018
4.000 %	400,000.00	03/01/2018
4.000 %	2,905,000.00	03/01/2019
3.500 %	500,000.00	03/01/2020
4.000 %	200,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$18,036,286.95
INTEREST RATE: 2.4866%
TAX CREDIT RATE: %
ASSESSED VALUATION: (1) \$559,365,469.00 (2) Not applicable
INDEBTEDNESS: (Including this issue) (1)\$57,386,777.00 (2) Not applicable
NOTICE OF ELECTION: (1) Published in the Southeast Missourian on March 23 and March 30, 2010; Published in the Cash-Book Journal on March 24 and March 31, 2010 (2) Not applicable
DATE OF ELECTION: (1) April 6, 2010 (2) Not applicable
ELECTION RESULTS: (1) Yes - 3,585 No - 2,267 (2) Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable