REGISTRATION NO.: 25547
BONDS ISSUED BY: Pilot Grove C-4 School District
AMOUNT OF ISSUE: $1,030,000.00 (Refunding Bonds Series 2010)   COUNTY: Cooper
DATE OF ISSUE: May 25, 2010   MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of $1,030,000 of the District's General Obligation Refunding Bonds, Series 2005 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
0.750%	$ 160,000.00	03/01/2011
1.000%	160,000.00	03/01/2012
1.350%	125,000.00	03/01/2013
1.750%	125,000.00	03/01/2014
2.100%	130,000.00	03/01/2015
2.500%	130,000.00	03/01/2016
2.750%	100,000.00	03/01/2017
3.000%	100,000.00	03/01/2018

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2014, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2013, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of $5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: $1,016,610.00
INTEREST RATE: 2.5727%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable