

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 1, 2010

REGISTRATION NO.: 25526

BONDS ISSUED BY: Lockwood R-I School District

AMOUNT OF ISSUE: \$1,775,000.00 (Refunding Bonds Series 2010)

COUNTY: Dade

DATE OF ISSUE: April 7, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds and paying the cost of issuing the Bonds

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.000 %	\$ 110,000.00	03/01/2011
3.000 %	105,000.00	03/01/2012
3.000 %	110,000.00	03/01/2013
3.000 %	110,000.00	03/01/2014
3.000 %	115,000.00	03/01/2015
3.000 %	120,000.00	03/01/2016
3.500 %	120,000.00	03/01/2017
3.500 %	125,000.00	03/01/2018
	130,000.00	03/01/2019 *
	135,000.00	03/01/2020 *
	140,000.00	03/01/2021 *
	145,000.00	03/01/2022 *
4.000 %	550,000.00	03/01/2022
4.000 %	150,000.00	03/01/2023
4.000 %	160,000.00	03/01/2024

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1 in the years 2016 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2015, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Prices set forth below, expressed as percentages of principal amount, plus accrued interest thereon to the Redemption Date:

Redemption Dates	Redemption Prices
March 1 2015 to February 29, 2016	101.00%
March 1 2016 to February 28, 2017	100.50%
March 1,2017 and thereafter	100.00%

BOND REGISTRAR: Bank of Kansas City,N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Bank of Kansas City, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Crews and Associates, Inc., Little Rock, Arkansas

PURCHASE PRICE: \$1,830,642.15

INTEREST RATE: 3.2857%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable