

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 26, 2010

REGISTRATION NO.: 25521

BONDS ISSUED BY: Hickory County R-I School District

AMOUNT OF ISSUE: \$440,000.00 (Refunding Bonds Series 2010)

COUNTY: Hickory

DATE OF ISSUE: March 30, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds and paying the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 180,000.00	03/01/2011
3.000 %	220,000.00	03/01/2012
3.000 %	40,000.00	03/01/2013

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: Bank of Kansas City, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Bank of Kansas City, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Crews and Associates, Inc., Sullivan, Missouri

PURCHASE PRICE: \$450,851.80

INTEREST RATE: 1.4342%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable