

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 16, 2010

REGISTRATION NO.: 25517

BONDS ISSUED BY: Clinton County R-III School District

AMOUNT OF ISSUE: \$5,830,000.00 (Refunding Bonds Series 2010)

COUNTY: Clinton

DATE OF ISSUE: February 15, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding general obligation bonds of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 455,000.00	03/01/2012
2.000 %	450,000.00	03/01/2013
2.000 %	450,000.00	03/01/2014
2.000 %	525,000.00	03/01/2015
2.500 %	525,000.00	03/01/2016
2.750 %	600,000.00	03/01/2017
3.000 %	600,000.00	03/01/2018
3.000 %	700,000.00	03/01/2019
3.150 %	775,000.00	03/01/2020
3.250 %	750,000.00	03/01/2021

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2019 and thereafter may be redeemed and paid prior to maturity on March 1, 2018 and thereafter, in whole or in part at any time. All of such Bonds being called for redemption shall be redeemed at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$5,819,800.80  
INTEREST RATE: 2.8645%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable