

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 26, 2010

REGISTRATION NO.: 25514

BONDS ISSUED BY: Sherwood Cass R-VIII School District

AMOUNT OF ISSUE: \$2,890,000.00 Refunding Bonds Series 2010

COUNTY: Cass

DATE OF ISSUE: February 15, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 340,000.00	03/01/2011
2.000 %	300,000.00	03/01/2012
2.000 %	325,000.00	03/01/2013
2.000 %	200,000.00	03/01/2014
2.250 %	200,000.00	03/01/2015
2.250 %	150,000.00	03/01/2016
2.500 %	425,000.00	03/01/2017
3.000 %	450,000.00	03/01/2018
3.100 %	500,000.00	03/01/2019

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2016, and thereafter may be redeemed and paid prior to maturity on March 1, 2015, and thereafter, in whole or in part at any time. All of such Bonds being called for redemption shall be redeemed at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Southwest Trust Company, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Southwest Trust Company, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,872,941.20

INTEREST RATE: 2.7752%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable