

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 10, 2010

REGISTRATION NO.: 25503

BONDS ISSUED BY: Cole Co R-I School District

AMOUNT OF ISSUE: \$4,350,000.00 (Refunding Bonds 2010A)

COUNTY: Cole

DATE OF ISSUE: February 10, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District's moneys, will be sufficient for the redemption in advance of their maturity of the District's (1) \$2,925,000 principal amount of the outstanding General Obligation Refunding Bonds, Series 2005 (Missouri Direct Deposit Program) that mature on and after March 1, 2011, and (2) \$1,425,000 General Obligation Bonds, Series 2005A (Missouri Direct Deposit Program) that mature on and after March 1, 2011

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 0.750 % | \$ 360,000.00 | 03/01/2011 |
| 1.000 % | 290,000.00 | 03/01/2012 |
| 1.400 % | 290,000.00 | 03/01/2013 |
| 1.750 % | 295,000.00 | 03/01/2014 |
| 2.200 % | 300,000.00 | 03/01/2015 |
| 2.500 % | 305,000.00 | 03/01/2016 |
| 2.750 % | 315,000.00 | 03/01/2017 |
| 3.000 % | 325,000.00 | 03/01/2018 |
| 3.200 % | 330,000.00 | 03/01/2019 |
| 3.300 % | 340,000.00 | 03/01/2020 |
| 3.400 % | 355,000.00 | 03/01/2021 |
| 3.650 % | 365,000.00 | 03/01/2022 |
| 3.750 % | 380,000.00 | 03/01/2023 |
| 3.900 % | 100,000.00 | 03/01/2024 |

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,293,450.00

INTEREST RATE: 3.273%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable