

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 9, 2010

REGISTRATION NO.: 25502
BONDS ISSUED BY: Mexico School District No. 59
AMOUNT OF ISSUE: \$1,500,000.00 (Series 2010B)
(a portion of \$8,000,000 authorized)
COUNTY: Audrain, Callaway
and Monroe
DATE OF ISSUE: February 10, 2010
MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating and cooling system upgrades, window replacement, roof repair and replacement, and lighting upgrades; safety and security improvements; construct a transportation and maintenance facility; and the completion of other remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds and Qualified Zone Academy Bonds in an amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 100,000.00	03/01/2018
3.200 %	100,000.00	03/01/2019
3.300 %	150,000.00	03/01/2020
3.400 %	150,000.00	03/01/2021
3.650 %	250,000.00	03/01/2022
3.750 %	250,000.00	03/01/2023
3.900 %	500,000.00	03/01/2024

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2012, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,480,500.00
INTEREST RATE: 3.7883%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$184,824,764.00
INDEBTEDNESS: (Including this issue) \$17,980,000.00
NOTICE OF ELECTION: Published in the Mexico Ledger on October 21, October 22, and October 29, 2009
DATE OF ELECTION: November 3, 2009
ELECTION RESULTS: Yes - 1,026 No - 370
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable