

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 8, 2009

REGISTRATION NO.: 25432

BONDS ISSUED BY: Reorganized School District No. 1

AMOUNT OF ISSUE: \$275,000.00 (Series 2009B)
(a portion of \$2,000,000 authorized)

COUNTY: Crawford, Franklin
and Washington

DATE OF ISSUE: October 1, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of repairing, renovating, and improving existing school facilities and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500%	\$ 50,000.00	03/01/2010
2.500%	100,000.00	03/01/2012
2.500%	125,000.00	03/01/2012

ARE BONDS CALLABLE: The Bonds shall not be subject to redemption prior to their maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$278,049.75

INTEREST RATE: 1.8288%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$57,360,006.00

INDEBTEDNESS: (Including this issue) \$7,955,918.94

NOTICE OF ELECTION: Published in the Steelville Star/Crawford Mirror on March 25, 2009 and April 1, 2009; Published in the Cuba Free Press on March 26, 2009 and April 2, 2009

DATE OF ELECTION: April 7, 2009

ELECTION RESULTS: Yes - 292 No - 136

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable