

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 9, 2009

REGISTRATION NO.: 25406

BONDS ISSUED BY: Reorganized School District R-1

AMOUNT OF ISSUE: \$1,555,000.00 (Refunding Bonds Series 2009B)

COUNTY: Clay and Clinton

DATE OF ISSUE: September 8, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: To provide for the payment, redemption and retirement of and thereby refund the District's outstanding General Obligation School Building bonds, Series 2005B (Missouri Direct Deposit program) maturing in the years 2010 through 2013

Rate of Interest	Amount	Maturity
3.750 %	\$ 400,000.00	03/01/2020
4.375 %	300,000.00	03/01/2020
3.500 %	545,000.00	03/01/2021
4.250 %	310,000.00	03/01/2021

ARE BONDS CALLABLE: At the option of the District, Bonds or portion thereof maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2019, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$1,592,131.15

INTEREST RATE: 3.6137%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: