

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 31, 2009

REGISTRATION NO.: 25400  
BONDS ISSUED BY: Seneca R-VII School District  
AMOUNT OF ISSUE: \$3,870,000.00 (Series 2009A) COUNTY: Newton and McDonald  
(a portion of \$9,985,000 authorized)  
DATE OF ISSUE: August 31, 2009 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing, furnishing, and equipping school facilities and improvements, including a new intermediate school next to the existing elementary school, to house grades four, five and six and an attached addition to the existing high school, which will include a library, a cafeteria, a gymnasium and related facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 340,000.00	03/01/2024
5.200 %	595,000.00	03/01/2025
5.400 %	650,000.00	03/01/2026
5.500 %	700,000.00	03/01/2027
5.600 %	760,000.00	03/01/2028
5.700 %	825,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2024, and thereafter may be called for redemption and payment prior to maturity on March 1, 2019, and thereafter, in whole or in part on any date, in such amounts for such maturities as shall be determined by the District, (Bonds less than a full maturity to be selected by the Paying Agent in multiples of \$5,000 principal amount) at a redemption price equal to 100% of the Principal amount thereof, plus accrued interest to the redemption date.

BOND REGISTRAR: Wells Fargo Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Wells Fargo Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Wells Fargo Brokerage Services, LLC, St. Louis, Missouri  
PURCHASE PRICE: \$3,831,300.00  
INTEREST RATE: 5.558%  
ASSESSED VALUATION: \$73,444,173.00  
INDEBTEDNESS: (Including this issue) \$9,985,000.00  
NOTICE OF ELECTION: Published in the Seneca News-Dispatch on October 23 and October 30, 2009  
DATE OF ELECTION: November 4, 2008  
ELECTION RESULTS: Yes - 2287 No - 1537  
METHOD OF SALE OF BONDS: Negotitated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable