

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 31, 2009

REGISTRATION NO.: 25398
 BONDS ISSUED BY: King City R-I School District
 AMOUNT OF ISSUE: \$871,940.00 (Series 2009A) COUNTY: Gentry, Andrew and DeKalb
 (a portion of \$2,250,000 authorized)
 DATE OF ISSUE: September 1, 2009 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, and furnishing of additional classrooms, restrooms, and new vocational-agricultural building that includes a classroom, restrooms and weight room; to convert the former vocational-agricultural space into new classrooms and a former classroom to a new elementary administrative office area; to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
1.000 %	\$ 1,940.00	03/01/2010
1.750 %	150,000.00	03/01/2012
2.000 %	150,000.00	03/01/2013
2.350 %	150,000.00	03/01/2014
2.700 %	150,000.00	03/01/2015
3.000 %	150,000.00	03/01/2016
3.100 %	120,000.00	03/01/2017

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2013, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2012, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$859,940.00
 INTEREST RATE: 3.0079%
 ASSESSED VALUATION: \$29,573,818.00
 INDEBTEDNESS: (Including this issue) \$2,500,000.00
 NOTICE OF ELECTION: Published in the Tri-County News on March 27, 2009 and April 3, 2009; Published in the Savannah Reporter March 19 and March 26, 2009
 DATE OF ELECTION: April 7, 2009
 ELECTION RESULTS: Yes - 285 and No 132
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable