

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 27, 2009

REGISTRATION NO.: 25395

BONDS ISSUED BY: Putnam Co R-I School District

AMOUNT OF ISSUE: \$310,023.00 (Series 2009A)
(a portion of \$3,300,000 authorized)

COUNTY: Putnam and Sullivan

DATE OF ISSUE: August 27, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the replacement and installation of heating, ventilation and air conditioning to the Middle School and Elementary School; the completion of roof replacement and gymnasium floor replacement to the Elementary School; the construction, equipping and furnishing of an addition to the High School art room; the completion of safety and security improvements to the District's facilities including new exterior doors, security locks and football field lighting; the acquisition of certain facilities under lease; the completion of other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000 %	\$ 5,023.00	03/01/2010
3.500 %	70,000.00	03/01/2020
3.650 %	75,000.00	03/01/2021
	80,000.00	03/01/2022 *
	80,000.00	03/01/2023 *
4.000 %	160,000.00	03/01/2023

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$305,993.00

INTEREST RATE: 3.9503%

ASSESSED VALUATION: \$63,802,861.00

INDEBTEDNESS: (Including this issue) \$3,850,000.00

NOTICE OF ELECTION: Published in the Unionville Republican on March 25 and April 1, 2009; Published in The Milan Standard on March 26 and April 2, 2009

DATE OF ELECTION: April 7, 2009

ELECTION RESULTS: Yes - 792 No - 379

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable