

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 10, 2009

REGISTRATION NO.: 25380
BONDS ISSUED BY: Schuyler Co R-I School District
AMOUNT OF ISSUE: \$2,405,000.00 (School Building and Refunding Bonds) COUNTY: Schuyler, Putnam and Scotland
(Series 2009A) (a portion of \$2,500,000 authorized)
DATE OF ISSUE: August 1, 2009 MONTH OF MATURITY: March
PURPOSE OF BONDS: \$970,000 for the purpose of acquiring, constructing, improving, furnishing and equipping school facilities, including replacing the roof and heating and air conditioning systems, and lighting and electrical wiring upgrades at the Elementary/Middle School, and replacing doors; \$1,040,000 of the District's General Obligation Refunding Bonds, Series 2005; \$395,000 of the District General Obligation Refunding Bonds, Series 2002 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.000 %	\$ 360,000.00	03/01/2010
2.000 %	250,000.00	03/01/2011
2.000 %	250,000.00	03/01/2012
2.000 %	250,000.00	03/01/2013
2.250 %	225,000.00	03/01/2014
2.500 %	100,000.00	03/01/2015
4.150 %	175,000.00	03/01/2025
4.200 %	175,000.00	03/01/2026
4.300 %	200,000.00	03/01/2027
4.400 %	200,000.00	03/01/2028
4.450 %	220,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2025, and thereafter may be called for redemption and payment prior to Maturity on March 1, 2016, and thereafter, as a whole or in part at any time. All such Bonds being called for redemption shall be redeemed at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$2,392,052.00
INTEREST RATE: 3.9198%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$33,258,170.00
INDEBTEDNESS: (Including this issue) \$4,210,000.00
NOTICE OF ELECTION: Published in the Unionville Republican on October 22 and October 29, 2008;
Published in the Schuyler County Times on October 23 and October 30, 2008
DATE OF ELECTION: November 4, 2008
ELECTION RESULTS: Yes - 1,210 No - 700
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable