

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 10, 2009

REGISTRATION NO.: 25379  
BONDS ISSUED BY: Ash Grove R-IV School District  
AMOUNT OF ISSUE: \$629,735.00 (Series 2009A) COUNTY: Greene, Dade and Lawrence  
(a portion of \$3,800,000 authorized)  
DATE OF ISSUE: August 12, 2009 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of an office wing and computer lab at the high school to include a new entrance to enhance student security and safety; to complete renovation improvements to the high school gymnasium and other facilities consisting of restrooms, roofs, brick, soffits, gutters and other items; to construct, equip, and furnish additional classrooms and restrooms at the Bois D'Arc Elementary School; to construct, furnish, and/or renovate other school facilities to the extent funds are available; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000 %	\$ 4,735.00	03/01/2010
3.350 %	100,000.00	03/01/2019
3.500 %	100,000.00	03/01/2020
3.650 %	100,000.00	03/01/2021
3.800 %	100,000.00	03/01/2022
4.000 %	110,000.00	03/01/2023
4.000 %	115,000.00	03/01/2024

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$621,110.00  
INTEREST RATE: 3.9469%  
ASSESSED VALUATION: \$52,277,741.00  
INDEBTEDNESS: (Including this issue) \$5,290,000.00  
NOTICE OF ELECTION: Published in the Ash Grove Commonwealth on March 25, 2009 and April 1, 2009;  
Published in the Springfield News-Leader On March 25, 2009 and April 1, 2009;  
Published in The Aurora Advertiser on March 24, 2009 and April 3, 2009; Published  
in the Lawrence County Record on March 25, 2009 and April 1, 2009  
DATE OF ELECTION: April 7, 2009  
ELECTION RESULTS: Yes - 596 No - 68  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable