

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 13, 2009

REGISTRATION NO.: 25349

BONDS ISSUED BY: City of Gasconade

AMOUNT OF ISSUE: \$245,000.00 (Series 2009)

COUNTY: Gasconade

DATE OF ISSUE: May 1, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of paying all or a portion of the costs of the construction of street improvements and extensions including, if necessary, the acquisition of right-of-ways

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 10,000.00	03/01/2011 *
	15,000.00	03/01/2012 *
	15,000.00	03/01/2013 *
	15,000.00	03/01/2014 *
5.000 %	55,000.00	03/01/2014
	<hr/> 15,000.00	03/01/2015 *
	15,000.00	03/01/2016 *
	15,000.00	03/01/2017 *
	15,000.00	03/01/2018 *
	20,000.00	03/01/2019 *
5.500 %	<hr/> 80,000.00	03/01/2019
	20,000.00	03/01/2020 *
	20,000.00	03/01/2021 *
	20,000.00	03/01/2022 *
	25,000.00	03/01/2023 *
	25,000.00	03/01/2024 *
6.000 %	<hr/> 110,000.00	03/01/2024

ARE BONDS CALLABLE: THE BONDS maturing in the year 2014 and thereafter shall be subject to optional redemption and payment prior to maturity at the option of the City on and after March 1, 2013, in whole at any time or in part on any Interest Payment Date (and if in part from maturities selected by the City in its sole discretion), at the respective redemption prices expressed as percentages of principal amount, plus accrued interest to the the redemption date

BOND REGISTRAR: Southwest Trust Company, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Southwest Trust Company, N.A., Kansas City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff & Fels, P.C., Springfield, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$232,750.00

INTEREST RATE: 6.4998%

ASSESSED VALUATION: \$1,410,749.00

INDEBTEDNESS: (Including this issue) \$245,000.00

NOTICE OF ELECTION: Published in The Advertiser-Courier on October 22 and October 29, 2009

DATE OF ELECTION: November 4, 2008

ELECTION RESULTS: Yes 64 No - 37

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable