

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 30, 2009

REGISTRATION NO.: 25346

BONDS ISSUED BY: Shawnee R-III School District

AMOUNT OF ISSUE: \$425,000.00 (Series 2009)

COUNTY: Henry

DATE OF ISSUE: May 1, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school facilities, including a new kitchen and cafeteria/multipurpose room

| Rate of Interest | Amount | Mandatory Redemption* Maturity |
|------------------|-------------------|-----------------------------------|
| | \$ 8,000.00 | 03/01/2010 * |
| | 8,000.00 | 03/01/2011 * |
| | 9,000.00 | 03/01/2012 * |
| | 11,000.00 | 03/01/2013 * |
| | 12,000.00 | 03/01/2014 * |
| | 13,000.00 | 03/01/2015 * |
| | 14,000.00 | 03/01/2016 * |
| | 15,000.00 | 03/01/2017 * |
| | 17,000.00 | 03/01/2018 * |
| | 18,000.00 | 03/01/2019 * |
| 4.250 % | <u>125,000.00</u> | 03/01/2019 |
| | 20,000.00 | 03/01/2020 * |
| | 22,000.00 | 03/01/2021 * |
| | 24,000.00 | 03/01/2022 * |
| | 26,000.00 | 03/01/2023 * |
| | 28,000.00 | 03/01/2024 * |
| | 30,000.00 | 03/01/2025 * |
| | 33,000.00 | 03/01/2026 * |
| | 36,000.00 | 03/01/2027 * |
| | 39,000.00 | 03/01/2028 * |
| | 42,000.00 | 03/01/2029 * |
| 5.500 % | <u>300,000.00</u> | 03/01/2029 |

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March, 1 2029 may be redeemed and paid prior to maturity on March 1, 2019 and thereafter, as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date

BOND REGISTRAR: Southwest Trust Company, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Southwest Trust Company, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$414,375.00

INTEREST RATE: 5.5777%

ASSESSED VALUATION: \$8,586,883.00

INDEBTEDNESS: (Including this issue) \$470,000.00

NOTICE OF ELECTION: Published in The Clinton Daily Democrat October 23 and October 30, 2008; Published in The Windsor Review on October 23 and October 30, 2008

DATE OF ELECTION: November 4, 2008

ELECTION RESULTS: Yes - 220 No - 124

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable