

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2009

REGISTRATION NO.: 25315

BONDS ISSUED BY: Hannibal 60 School District

AMOUNT OF ISSUE: \$1,235,000.00 (Refunding Bonds Series 2009)

COUNTY: Marion & Ralls

DATE OF ISSUE: February 15, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$1,235,000 principal amount of the District's outstanding General Obligation School Building and Refunding Bonds, Series 1999, of which Series 1999 Bonds in the aggregate principal amount of \$1,300,000 remain outstanding and unpaid as of the Dated Date hereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500 %	\$ 85,000.00	03/01/2010
2.500 %	100,000.00	03/01/2011
2.250 %	110,000.00	03/01/2012
2.250 %	110,000.00	03/01/2013
2.500 %	125,000.00	03/01/2014
2.500 %	125,000.00	03/01/2015
2.500 %	130,000.00	03/01/2016
3.000 %	140,000.00	03/01/2017
3.000 %	150,000.00	03/01/2018
3.050 %	160,000.00	03/01/2019

ARE BONDS CALLABLE: The Series 2009 Bonds bearing Stated Maturities in the years 2016 through 2019, inclusive, may be called for redemption and payment at the option of the District on March 1, 2015 and thereafter, as a whole at any time or in part on any Interest Payment Date without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$1,240,661.45
INTEREST RATE: 2.6665%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable