

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 10, 2009

REGISTRATION NO.: 25290

BONDS ISSUED BY: Mexico School District #59

AMOUNT OF ISSUE: \$4,130,000.00 (Refunding Bonds Series 2009)

COUNTY: Audrain

DATE OF ISSUE: February 19, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to refund portions of outstanding General Obligation Bonds Series 1999, 2001A, 2002 and 2004 in the amount of \$4,130,000

Rate of Interest	Amount	Maturity
1.500 %	\$ 1,075,000.00	03/01/2010
1.750 %	1,025,000.00	03/01/2011
2.000 %	1,225,000.00	03/01/2012
2.200 %	805,000.00	03/01/2013

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2012 may be called for redemption and payment prior to maturity on March 1, 2011 and thereafter as a whole at any time or in part on any Interest Payment Date and, if in part, in such order of maturity as the District shall determine without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$4,124,837.50

INTEREST RATE: 2.0082%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable