

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

December 19, 2008

REGISTRATION NO.: 25276  
 BONDS ISSUED BY: City of Lake Ozark  
 AMOUNT OF ISSUE: \$125,000.00 (Series 2008) Limited General Obligation COUNTY: Miller  
 Bonds, (Mockingbird Road & Shorewood Road NID

DATE OF ISSUE: December 18, 2008 MONTH OF MATURITY: December

PURPOSE OF BONDS: Proposed for the Mockingbird Road and Shorewood Road Neighborhood Improvement Projects and incur indebtedness and issue general obligation bonds to pay for all or part of the cost of public improvements within such districts, the cost of all indebtedness so incurred to be assessed by the governing body of the City of Lake Ozark, Missouri on the real property benefited by such improvements for a period not to exceed twenty (20) years, and levy an assessment in each year during the term of indebtedness and each year thereafter with the proceeds thereof used solely for maintenance of the improvements

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 3,000.00	12/01/2009	*
	4,000.00	12/01/2010	*
	4,000.00	12/01/2011	*
	4,000.00	12/01/2012	*
	4,000.00	12/01/2013	*
	4,000.00	12/01/2014	*
	5,000.00	12/01/2015	*
	5,000.00	12/01/2016	*
	5,000.00	12/01/2017	*
	6,000.00	12/01/2018	*
	6,000.00	12/01/2019	*
	6,000.00	12/01/2020	*
	7,000.00	12/01/2021	*
	7,000.00	12/01/2022	*
	8,000.00	12/01/2023	*
	8,000.00	12/01/2024	*
	9,000.00	12/01/2025	*
	9,000.00	12/01/2026	*
	10,000.00	12/01/2027	*
	11,000.00	12/01/2028	*
6.500%	125,000.00	12/01/2028	

ARE BONDS CALLABLE: At the option of the City, the Bonds may be called for redemption and payment prior to maturity in whole or in part (selection of such Bonds to be designated by the City in such equitable manner as it may determine) on December 1, 2018, or on any date thereafter, without premium

BOND REGISTRAR: City of Lake Ozark, Missouri  
 INTEREST PAYABLE: June 1 and December 1  
 BY: City of Lake Ozark, Missouri  
 APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri  
 ISSUE BOUGHT BY: Oppenheimer & Company  
 PURCHASE PRICE: \$122,000.00  
 INTEREST RATE: 6.8072%  
 ASSESSED VALUATION: \$78,475,700.00  
 INDEBTEDNESS: (Including this issue) 2,759,000.00  
 NOTICE OF ELECTION: Not applicable  
 DATE OF ELECTION: Not applicable  
 ELECTION RESULTS: Not applicable  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable