

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 11, 2008

REGISTRATION NO.: 25273

BONDS ISSUED BY: Greenville R-II School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2008)

COUNTY: Wayne

DATE OF ISSUE: December 17, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing for the site development, construction, equipping, and furnishing of a new elementary school building in Greenville including two classrooms per grade level and multi-purpose room for use as a cafeteria and gymnasium; for the construction, equipping and furnishing of a new pre-school addition to the Williamsville Elementary School; to complete technology infrastructure upgrades and heating, ventilation and air conditioning replacements and improvements to the Williamsville Elementary School; to complete other remodeling, upgrade and repair improvements to the existing facilities of the District including the Junior and Senior High Schools and issue general obligation bonds for the payment thereof

| Rate of Interest | Mandatory Redemption* |              |
|------------------|-----------------------|--------------|
|                  | Amount                | Maturity     |
| 3.000 %          | \$ 15,000.00          | 03/01/2012   |
| 3.200 %          | 185,000.00            | 03/01/2013   |
| 3.350 %          | 190,000.00            | 03/01/2014   |
| 3.500 %          | 195,000.00            | 03/01/2015   |
| 3.700 %          | 205,000.00            | 03/01/2016   |
| 3.850 %          | 210,000.00            | 03/01/2017   |
| 4.000 %          | 220,000.00            | 03/01/2018   |
| 4.150 %          | 230,000.00            | 03/01/2019   |
| 4.250 %          | 240,000.00            | 03/01/2020   |
| 4.300 %          | 245,000.00            | 03/01/2021   |
| 4.400 %          | 260,000.00            | 03/01/2022   |
| 4.500 %          | 270,000.00            | 03/01/2023   |
|                  | 275,000.00            | 03/01/2024 * |
|                  | 295,000.00            | 03/01/2025 * |
|                  | 300,000.00            | 03/01/2026 * |
|                  | 325,000.00            | 03/01/2027 * |
|                  | 340,000.00            | 03/01/2028 * |
| 5.000 %          | 1,535,000.00          | 03/01/2028   |

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2015, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,948,000.00

INTEREST RATE: 4.6817%

ASSESSED VALUATION: \$36,100,071.00

INDEBTEDNESS: (Including this issue) \$4,405,000.00

NOTICE OF ELECTION: Published in the Wayne County Journal-Banner October 23 and October 30, 2008;  
Published in the Daily American Republic October 21, October 24, October 28 and October 31, 2008

DATE OF ELECTION: November 4, 2008

ELECTION RESULTS: Yes - 1,845 No - 649

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable