

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 29, 2008

REGISTRATION NO.: 25259

BONDS ISSUED BY: Delta R-V School District

AMOUNT OF ISSUE: \$2,600,000.00 (Series 2008)

COUNTY: Cape Girardeau

DATE OF ISSUE: October 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new elementary school, and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.350 %	\$ 75,000.00	03/01/2014
3.500 %	75,000.00	03/01/2015
3.650 %	150,000.00	03/01/2016
3.800 %	150,000.00	03/01/2017
3.900 %	150,000.00	03/01/2018
4.000 %	175,000.00	03/01/2019
4.100 %	175,000.00	03/01/2020
4.200 %	175,000.00	03/01/2021
4.250 %	175,000.00	03/01/2022
4.300 %	200,000.00	03/01/2023
	200,000.00	03/01/2024 *
	200,000.00	03/01/2025 *
	225,000.00	03/01/2026 *
	225,000.00	03/01/2027 *
	250,000.00	03/01/2028 *
4.550 %	1,100,000.00	03/01/2028

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2014, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2013, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,566,200.00

INTEREST RATE: 4.4341%

ASSESSED VALUATION: \$19,356,977

INDEBTEDNESS: (Including this issue) \$2,851,010.47

NOTICE OF ELECTION: Published in the Cash-Book Journal July 23, 2008 and July 30, 2008; Published in the Southeast Missourian July 21, 2008 and July 28, 2008

DATE OF ELECTION: August 5, 2008

ELECTION RESULTS: Cape Girardeau Co. Yes - 389 No- 263 Bollinger Co. Yes - 6 No - 10

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable