

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

September 25, 2008

REGISTRATION NO.: 25256

BONDS ISSUED BY: Humansville R-IV School District

AMOUNT OF ISSUE: \$1,300,000.00 (Series 2008)

COUNTY: Polk

DATE OF ISSUE: September 30, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, furnishing, and equipping an elementary school classroom addition and expansion of the cafeteria

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000 %	\$ 25,000.00	03/01/2010
3.000 %	25,000.00	03/01/2011
3.000 %	30,000.00	03/01/2012
3.250 %	35,000.00	03/01/2013
3.250 %	40,000.00	03/01/2014
3.500 %	45,000.00	03/01/2015
3.500 %	45,000.00	03/01/2016
3.500 %	50,000.00	03/01/2017
	55,000.00	03/01/2018 *
	60,000.00	03/01/2019 *
4.000 %	115,000.00	03/01/2019
	65,000.00	03/01/2020 *
	70,000.00	03/01/2021 *
4.050 %	135,000.00	03/01/2021
	75,000.00	03/01/2022 *
	80,000.00	03/01/2023 *
4.250 %	155,000.00	03/01/2023
	100,000.00	03/01/2024 *
	100,000.00	03/01/2025 *
4.350 %	200,000.00	03/01/2025
4.400 %	100,000.00	03/01/2026
	145,000.00	03/01/2027 *
	155,000.00	03/01/2028 *
4.500 %	300,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2015 and thereafter, in whole or in part on any date, in such amounts for such maturities as shall be determined by the District, without premium

BOND REGISTRAR: Wells Fargo Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Wells Fargo Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY: Wells Fargo Brokerage Services, LLC, St. Louis, Missouri

PURCHASE PRICE: \$1,290,241.85

INTEREST RATE: 4.3018%

ASSESSED VALUATION: \$18,974,466.00

INDEBTEDNESS: (Including this issue) \$1,390,000.00

NOTICE OF ELECTION: Published in The Humansville Star Leader, July 25, 2008 and August 1, 2008; the Cedar County Republican July 23, 2008 and July 30, 2008; The Star Newspaper on July 23, 2008 and July 30, 2008 and The St. Clair County Courier on July 25, 2008 and August 1, 2008

DATE OF ELECTION: August 5, 2008

ELECTION RESULTS: Polk Co. Yes-317 No-191; Cedar Co. Yes-40 No-34; St. Clair Co. Yes-3 No-4  
 Totals: Yes - 360 No - 229

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable