

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 23, 2008

REGISTRATION NO.: 25245

BONDS ISSUED BY: Camden County Neighborhood Improvement District

AMOUNT OF ISSUE: \$1,895,000.00

COUNTY: Camden

DATE OF ISSUE: July 22, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Issued by the County for the purpose of refunding outstanding neighborhood improvement district bonds of the County to refinancing the costs of certain neighborhood improvement district projects

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000 %	\$ 170,000.00	03/01/2009
5.000 %	135,000.00	03/01/2010
5.000 %	135,000.00	03/01/2011
5.000 %	160,000.00	03/01/2012
5.000 %	160,000.00	03/01/2013
5.000 %	170,000.00	03/01/2014
5.000 %	185,000.00	03/01/2015
4.000 %	185,000.00	03/01/2016
4.150 %	195,000.00	03/01/2017
4.250 %	180,000.00	03/01/2018
	125,000.00	03/01/2019 *
	95,000.00	03/01/2020 *
4.400 %	220,000.00	03/01/2020

ARE BONDS CALLABLE: At the option of the County, the Bonds maturing on March 1, 2016 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2015, and thereafter in whole or in part on any date

BOND REGISTRAR: The Bank of New York Trust Company, N.A. St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A. St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company

PURCHASE PRICE: \$1,910,169.49

INTEREST RATE: 4.3678%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable