

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 3, 2008

REGISTRATION NO.: 25223

BONDS ISSUED BY: Halfway R-III School District

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of Polk

DATE OF ISSUE: June 3, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, furnishing, equipping, renovating and improving school facilities, including without limitation, providing more classroom space, improving safety and security of the facilities, providing a dining/multipurpose facility, and making better use of existing space

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000%	\$ 15,000.00	03/01/2009
3.000%	35,000.00	03/01/2010
3.000%	40,000.00	03/01/2011
3.500%	40,000.00	03/01/2012
3.500%	45,000.00	03/01/2013
3.500%	50,000.00	03/01/2014
3.500%	55,000.00	03/01/2015
3.750%	60,000.00	03/01/2016
3.750%	65,000.00	03/01/2017
3.750%	70,000.00	03/01/2018
	75,000.00	03/01/2019 *
	80,000.00	03/01/2020 *
	85,000.00	03/01/2021 *
	95,000.00	03/01/2022 *
	100,000.00	03/01/2023 *
4.000%	435,000.00	03/01/2023
	110,000.00	03/01/2024 *
	115,000.00	03/01/2025 *
	120,000.00	03/01/2026 *
	120,000.00	03/01/2027 *
	125,000.00	03/01/2028 *
4.125%	590,000.00	03/01/2028

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed and paid on and after March 1, 2013. Bonds maturing March 1, 2013 to March 1, 2016 (with premium). Bonds maturing March 1, 2016 and thereafter (without premium)

BOND REGISTRAR: Wells Fargo Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Wells Fargo Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Wells Fargo Brokerage Services, LLC, St. Louis, Missouri

PURCHASE PRICE: \$1,493,400.00

INTEREST RATE: 4.0407%

ASSESSED VALUATION: \$16,135,880

INDEBTEDNESS: (Including this issue) \$1,500,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...288; No...162

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable