

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 27, 2008

REGISTRATION NO.: 25210

BONDS ISSUED BY: Davis R-XII School District

AMOUNT OF ISSUE: \$200,000.00

COUNTY: of Henry

DATE OF ISSUE: May 15, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Roof replacement and related building repairs and purchasing school buses

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 17,000.00	03/01/2010	*
	18,000.00	03/01/2011	*
	19,000.00	03/01/2012	*
	21,000.00	03/01/2013	*
	23,000.00	03/01/2014	*
	24,000.00	03/01/2015	*
	25,000.00	03/01/2016	*
	26,000.00	03/01/2017	*
	27,000.00	03/01/2018	*
3.900%	<u>200,000.00</u>	03/01/2018	

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2018 without premium

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$195,000.00

INTEREST RATE: 4.3711%

ASSESSED VALUATION: \$13,386,458

INDEBTEDNESS: (Including this issue) \$200,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2008; second newspaper March 27 and April 3, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...86; No...46

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable