

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2008

REGISTRATION NO.: 25201

BONDS ISSUED BY: Eldon R-I School District

AMOUNT OF ISSUE: \$10,000,000.00

COUNTY: of Miller

DATE OF ISSUE: May 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Complete air conditioning, heating, and ventilation system improvements, roof replacement, lighting upgrades, and window replacements to the District's existing facilities; to complete paving, drainage, grading and sidewalk repairs and improvements; the completion of general maintenance and repair projects to the existing facilities of the District, the construction, equipping and furnishing of an agricultural education addition at Eldon High School and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity	Mandatory Redemption*
2.750%	\$ 440,000.00	03/01/2012	
2.850%	455,000.00	03/01/2013	
3.000%	470,000.00	03/01/2014	
3.150%	480,000.00	03/01/2015	
3.300%	500,000.00	03/01/2016	
3.400%	515,000.00	03/01/2018	
3.500%	535,000.00	03/01/2019	
3.600%	550,000.00	03/01/2020	
3.700%	570,000.00	03/01/2021	
3.800%	595,000.00	03/01/2022	
3.900%	615,000.00	03/01/2023	
4.000%	640,000.00	03/01/2024	
	<u>670,000.00</u>	03/01/2024	*
	695,000.00	03/01/2025	*
	725,000.00	03/01/2026	*
	755,000.00	03/01/2027	*
	790,000.00	03/01/2028	*
4.150%	<u>3,635,000.00</u>	03/01/2028	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed and paid on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,890,000.00

INTEREST RATE: 3.9573%

ASSESSED VALUATION: \$195,836,811

INDEBTEDNESS: (Including this issue) \$12,500,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2008; published two newspapers March 27 and April 3, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...1,336; No...978

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable