

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 11, 2008

REGISTRATION NO.: 25170

BONDS ISSUED BY: Cape Girardeau School District No. 63

AMOUNT OF ISSUE: \$5,950,000.00

COUNTY: of Cape Girardeau

DATE OF ISSUE: February 13, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$5,950,000 of the District's General Obligation Refunding Bonds, Series 1998, maturing in the years 2012 through 2017 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.200%	\$ 500,000.00	03/01/2009
2.350%	700,000.00	03/01/2010
2.450%	750,000.00	03/01/2011
2.650%	1,000,000.00	03/01/2012
2.800%	1,000,000.00	03/01/2013
2.900%	1,000,000.00	03/01/2014
3.000%	1,000,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed and paid on and after March 1, 2009 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,893,475.00

INTEREST RATE: 3.014%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable